

DEALER/CONTRACTOR ENROLLMENT FORM

Contact Horizon Keystone Financial at 800-606-0049

Legal Company Name: _____ Trade/DBA Name: _____

Sales Manager: _____ Phone #: _____ Cell Phone #: _____

Physical Address: _____ E-Mail Address: _____

Year Business Started: _____ Corporation Partnership Proprietor State Incorporated _____ Federal ID #: _____

of W2 Employees?: _____ # of Sales Reps? _____ # of Locations: _____ Office: Home Office Stand Alone

% of Business Commercial: _____ Average # of Commercial Installs Per Month: _____

% of Business Residential: _____ Average # of Residential Installs Per Month: _____

How many leases have you closed during the past 12 months? _____ Who Referred you to us? _____

Your Cash Terms: _____ A/R or Invoice Contact: _____ A/R or Invoice Phone #: _____

Payment Preference: ACH Wire Overnight Check Regular Mail (If ACH or Wire, complete below)

Bank: _____ Account #: _____ ABA #: _____ Name on Acct: _____

References:

Lead Distributor: _____ Brand: _____ Terms: _____ Date of last purchase: _____

Contact: _____ Phone #: _____ E-Mail: _____

Lead Distributor: _____ Brand: _____ Terms: _____ Date of last purchase: _____

Contact: _____ Phone #: _____ E-Mail: _____

OWNERSHIP INFORMATION

**Dealers/Contractors less than 2 years in business may be required to have their personal credit reviewed

Name: _____ Title: _____ % of Ownership: _____ Social Security #: _____

Home Address: _____ Cell Phone #: _____

By signing below, the undersigned individual as principal authorizes Horizon Keystone Financial, its designee, assigns or potential assigns, to review his/her personal & business credit profiles. A fax or photocopy of this authorization shall be valid as the original

Signature: X _____

If you are interested in receiving more information on any of the below products and program, please "x":

Financing Programs

- 50% Prefunding
- \$150,000 App Only
- New Business
- Commission
- Performance Reward

Training

- Website Proposal System
- Excel Proposal System
- Automated Internal System
- Sales/Business Training Webinar

Sales & Marketing

- Co-Op Advertising
- Invoice Stuffers
- Website Calculator
- Customized Materials w/ your Logo
- 0% Financing
- E-Newsletters
- Brochures

(application, overview, tax flyer, excel payment calc.)

PLEASE FAX BACK TO 800-606-0037 SCAN TO HVAC@HORIZONKEYSTONE.COM

FOR OFFICE USE ONLY

Sign Off: BDM _____ SM: _____ APPROVED DECLINED DATE: _____